

**MEETING NOTICE
AND
AGENDA**

VETERANS' DEBENTURE FINANCE COMMITTEE

State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, California
Wednesday, February 15, 2006
at 10:00 a.m. or immediately
upon adjournment of the meeting of the
Veterans' Finance Committee of 1943

1. Call to Order.
2. Roll Call:

Arnold Schwarzenegger, Governor of California
Philip Angelides, State Treasurer
Steve Westly, State Controller
Michael Genest, Director of Finance
Tom Johnson, Secretary of Veterans Affairs
3. Consideration of the Minutes of the Meeting held on March 28, 2005.
4. Presentation by the Department of Veterans Affairs of the proposed Seventeenth Supplemental Resolution.
5. Submission by the Department for consideration by the Veterans' Debenture Finance Committee:
 - a. Resolution No. 06-1, approving the form of Resolution RB-18, (the Seventeenth Supplemental Resolution), approving the issuance of an amount not to exceed \$304,730,000 of Home Purchase Revenue Bonds pursuant to the Veterans' Revenue Debenture Act of 1970 under Resolution No. RB-1, as amended and supplemented; the issuance of bonds pursuant thereto, and establishing certain terms of sale thereof; and action by the Veterans' Debenture Finance Committee on the resolution submitted for consideration.
6. Public Comment.
7. Adjournment.

The Veterans' Debenture Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Eric Tiche no later than five calendar days before the meeting at (916) 653-1900 and Telecommunication Device for the Deaf (TDD) at 324-6547.

Questions or requests for additional information prior to the Committee meeting may be referred to Ronald Washington at (916) 653-1948. Mail address: Department of Veterans Affairs, Bond Finance Division, 1227 O Street, Sacramento, CA 94295-0001. The agenda is also available on our website: <http://www.cdva.ca.gov/calvet/debentureagenda.pdf>.